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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
In re	: : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al.,	: : 08-13555 (SCC)
Debtors.	: (Jointly Administered)
	: X

NOTICE OF AGENDA FOR PRE-TRIAL CONFERENCE

Location of Hearing: Telephonic hearing on May 20, 2021 at 10:00 a.m. EDT, conducted via www.Court-Solutions.com, before the Honorable Shelley C. Chapman, United State Bankruptcy Judge

I. <u>CASE STATUS</u>

- 1. Exhibit A lists the Defendants (1) who have answered or moved, (2) whose deadline to answer or move has not yet elapsed, and (3) who are in default by failing to answer or move.
- 2. Exhibit A omits Defendants whose adversary proceeding has been resolved or for whom Plaintiff filed a notice of adjournment to facilitate the finalization of a settlement.

II. <u>EARLY ADR</u>

1. Plaintiff may move to compel mediation for any Defendants who have not complied with the Court's ADR order.

III. PENDING MOTIONS

- 1. Four Motions to Dismiss have been filed:
 - A. Smart Mortgage Centers, Inc. (Adv. Pro. No. 21-01066);
 - B. Cranbrook Mortgage Corp. and Cranbrook Loans Group, Inc. as successor by merger to Cranbrook Mortgage Corp. (Adv. Pro. No. 21-01083);
 - C. Empire Financial Services, Inc. (Adv. Pro. No. 21-01040);
 - D. Nationwide Home Mortgage Inc. and Apex Home Loans, Inc., as successor to Nationwide Home Mortgage, Inc. (Adv. Pro. No. 21-01080).
- 2. No hearing date has been obtained by the movants.

IV. CASE MANAGEMENT ORDERS

1. Plaintiff will meet and confer with Defendants regarding scheduling.

V. <u>DEFAULTS</u>

1. Twelve Defendants are currently in default, as they have not answered or moved to dismiss.

Dated: New York, New York May 19, 2021

> /s/ Joshua M. Slocum William A. Maher James N. Lawlor

Adam M. Bialek

Brant D. Kuehn

Joshua M. Slocum

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Counsel for Lehman Brothers Holdings Inc.

EXHIBIT A

Answer/MTD Filed			
Defendant(s)	Adv. Proc. Number	Answer/MTD Filed	Attorney of Record
Alderus Funding & Investments LLC and Hamilton Home Loans, Inc., as successor to Alderus Funding & Investments LLC	21-01075	4/29/21	Alderus: Thomas Curran, Esq. Curran Antonelli LLP 10 Post Office Square Suite 800 South Boston, MA 02109
All California Mortgage, Inc. and American Pacific Mortgage, as successor by merger to All California Mortgage, Inc.	21-01090	5/3/21	Joshua A. Rosenthal, Esq. Hargrave Rosenthal, P.C. Sequoia Center 5341 Redwood Hwy, Ste. 320 Petaluma, CA 94954
Bridgeview Mortgage Corp.	21-01034	4/9/21	John R. Edwards, Jr., Esq. Price, Meese, Shulman & D'Armina, PC West Red Oak Lane, Ste. 302 White Plains, NY 10604
Cranbrook Mortgage Corp. and Cranbrook Loans Group, Inc., as successor by merger to Cranbrook Mortgage Corp.	21-01083	5/17/21	Tracy L. Henderson, Esq. Law Offices of Tracy L. Henderson, Esq. 25280 Outlook Drive Carmel, CA 93923
Empire Financial Services, Inc.	21-01040	5/17/21	Tracy L. Henderson, Esq. Law Offices of Tracy L. Henderson, Esq. 25280 Outlook Drive Carmel, CA 93923

Answer/MTD Filed			
Defendant(s)	Adv. Proc. Number	Answer/MTD Filed	Attorney of Record
First Integrity Mortgage Services, Inc.	21-01044	4/26/21	Robert E Eggmann, Esq. Dormie Yu Heng Ko, Esq. Carmody MacDonald, P.C. 120 South Central Ave., Ste. 1800 St. Louis, MO 63105
Gabriel Financial Group, Inc.	21-01045	4/26/21	Roland Gary Jones, Esq. 1325 Avenue of the Americas, 28th Fl. New York, NY 10019
Greenback Funding, Inc	21-01046	5/6/21	Matthew Eccles, Esq. Manfredi Levine, Esq. 3262 E. Thousand Oaks Blvd., Ste. 200 Westlake Village, CA 91362
Kappel Mortgage Group Inc.	21-01051	5/3/21	Joshua A. Rosenthal, Esq. Hargrave Rosenthal, P.C. Sequoia Center 5341 Redwood Hwy, Ste. 320 Petaluma, CA 94954
Nationwide Home Mortgage Inc. and Apex Home Loans, Inc., as successor to Nationwide Home Mortgage Inc.	21-01080	5/17/21	Tracy L. Henderson, Esq. Law Offices of Tracy L. Henderson, Esq. 25280 Outlook Drive Carmel, CA 93923
Smart Mortgage Centers, Inc.	21-01066	4/23/21	Wilton A. Person, Esq. The Law Office of Wilton A. Person 24330 Leski Lane Plainfield, IL 60585

Answer/MTD Filed			
Defendant(s)	Adv. Proc. Number	Answer/MTD Filed	Attorney of Record
United Northern Mortgage Bankers, LTD	21-01071	4/26/21	Steven S. Cohn, Esq. Jeff Weinberger, Esq. Law Office of Steven Cohn, P.C. One Old Country Road, Ste. 420 Carle Place, NY 11514
Virginia Commerce Bank and United Bank, as successor by merger to Virginia Commerce Bank	21-01076	4/29/21	David Souders, Esq. Weiner Brodsky Kider PC 1300 19th St. NW 5th Flr. Washington DC 20036

Answer Not Yet Due			
Defendant(s)	Adv. Proc. Number	Deadline to File Answer/MTD	Attorney of Record
1st Step Financial Services, Inc.	21-01029	5/28/21	
A.K.T. American Capital, Inc.	21-01030	5/28/21	James W. Brody, Esq. Johnston Thomas 1400 N. Dutton Ave., Ste. 21 Santa Rosa, CA 95401
Advanced Mortgage Lenders Corp.	21-01031	5/28/21	
CDC Financial Group, Inc.	21-01035	5/28/21	
Citywide Home Loans, A Utah Corp	21-01036	6/9/21	Timothy W. Salter, Esq. Blank Rome LLP 1271 Avenue of the Americas New York, NY 10020

Answer Not Yet Due			
Defendant(s)	Adv. Proc. Number	Deadline to File Answer/MTD	Attorney of Record
Family Mortgage, Inc.	21-01042	6/15/21	Peter Sverd, Esq. Of Counsel to Fong & Wong and Wu PLLC 225 Broadway, Ste. 613 New York, NY 10007 Robert W. Wong, Esq. Fong & Wong and Wu PLLC 802 64th Street, Ste. 2A Brooklyn, NY 11220
Fisher Financial Group Inc. and NationsChoice Mortgage, as successor by merger to Fisher Financial Group Inc.	21-01078	5/28/21	
Homeservices Lending, LLC	21-01048	5/26/21	Aileen E. McTiernan Locke Lord LLP Brookfield Place 200 Vesey Street, 20th Fl. New York, NY 10281-2101
Mortgage Plus, Inc.	21-01057	5/28/21	James W. Brody, Esq. Johnston Thomas 1400 N. Dutton Ave., Ste. 21 Santa Rosa, CA 95401

Answer Not Yet Due			
Defendant(s)	Adv. Proc. Number	Deadline to File Answer/MTD	Attorney of Record
NVR Mortgage Finance, Inc.	21-01059	5/28/21	
Patriot Mortgage Co., Inc.	21-01061	6/28/21	
Prime Time Mortgage Corp.	21-01062	5/28/21	
SAAB Financial Corp.	21-01063	5/28/21	Philip R. Stein, Esq. Kenneth Duvall Bilzin Sumberg Baena Price & Axelrod LLP 1450 Brickell Ave., 23rd Fl. Miami, FL 33131
Southern Oaks Mortgage, Inc.	21-01067	5/28/21	Philip R. Stein, Esq. Bilzin Sumberg Baena Price & Axelrod LLP 1450 Brickell Ave., 23rd Fl. Miami, FL 33131

Answer Not Yet Due			
Defendant(s)	Adv. Proc. Number	Deadline to File Answer/MTD	Attorney of Record
Sterling Mortgage Svcs. of the Treasure Coast, Inc. and Primary Residential Mortgage, Inc., as successor to Sterling Mortgage Svcs. of the Treasure Coast, Inc.	21-01087	6/25/21	

Defendants in Default			
Defendant(s)	Adv. Proc. Number		
Centex Capital Corp. and United Guaranteed Mortgage Company, as successor by merger to Centex Capital Corp.	21-01085		
Creative Mortgage Solutions 2000 Inc.	21-01037		
First Ohio Banc & Lending, Inc. and Ohio Lending Consultants, LLC as successor by merger to First Ohio Banc & Lending, Inc.	21-01073		
Kennedy Mortgage Corp.	21-01052		
Lending Bee Inc.	21-01054		
Maryland Residential Lending LLC	21-01055		

Defendants in Default		
Defendant(s)	Adv. Proc. Number	
Mid-State Bank & Trust, Rabobank National Association, as successor by merger to Mid- State Bank &Trust, and Mechanics Bank, as successor by merger to Rabobank National Association	21-01086	
Mortgage Direct, Inc. and BBMC Mortgage, as successor to Mortgage Direct, Inc., and Synergy One Lending, Inc. as successor to BBMC Mortgage	21-01081	
NRF Funding Corp.	21-01058	
Scott Edward Landeau (Sole proprietorship)	21-01064	
Shoreline Mortgage Corp.	21-01065	

Defendants in Default		
Defendant(s)	Adv. Proc. Number	
Trust Deed Of California Inc., Mortgage Division	21-01070	